



18002 Cowan
Irvine, CA 92614

CLAIM FOR DENTAL EXPENSE BENEFITS

EMPLOYEE BENEFITS
ADMINISTRATION & MANAGEMENT

TO BE COMPLETED BY EMPLOYEE

1. PATIENT NAME		2. RELATIONSHIP TO EMPLOYEE SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> CHILD <input type="checkbox"/> OTHER <input type="checkbox"/>		3. SEX M <input type="checkbox"/> F <input type="checkbox"/>	4. PATIENT BIRTHDAY MO <input type="checkbox"/> DAY <input type="checkbox"/> YEAR <input type="checkbox"/>		5. IF FULL TIME STUDENT SCHOOL <input type="checkbox"/> CITY <input type="checkbox"/>	
6. EMPLOYEE NAME FIRST MIDDLE LAST			7. EMPLOYEE SOC. SEC. NO		9. NAME OF GROUP DENTAL PROGRAM			
8. EMPLOYEE MAILING ADDRESS CITY, STATE ZIP					10. EMPLOYER (COMPANY) NAME AND ADDRESS			
11. GROUP NUMBER	12. BRANCH	13. ARE OTHER FAMILY MEMBERS EMPLOYED? EMPLOYEE NAME SOC. SEC. NO NO YES			14. NAME AND ADDRESS OF EMPLOYER IN ITEM 13			
15. IS PATIENT COVERED BY ANOTHER DENTAL PLAN? DENTAL PLAN NAME UNION LOCAL GROUP NO. NAME AND ADDRESS OF CARRIER NO <input type="checkbox"/> YES <input type="checkbox"/> IF YES, GIVE								
15a. I HAVE REVIEWED THE FOLLOWING TREATMENT PLAN. I AUTHORIZE RELEASE OF ANY INFORMATION RELATING TO THIS CLAIM. PATIENT'S SIGNATURE (PARENT IF A MINOR) DATE					15b. I HEREBY CERTIFY THAT THE ABOVE INFORMATION IS CORRECT. EMPLOYEE'S SIGNATURE DATE			

TO BE COMPLETED BY DENTIST

16. DENTIST NAME FIRST MIDDLE LAST			24. IS TREATMENT RESULT OF OCCUPATIONAL ILLNESS OR INJURY? NO YES		IF YES, ENTER DESCRIPTION/DATES	
17. MAILING ADDRESS CITY, STATE ZIP			25. IS TREATMENT RESULT OF AUTO ACCIDENT? 26. OTHER ACCIDENT?			
18. DENTIST SOC. SEC. OR T.I.N.			19. DENTIST LICENSE NO.		20. PHONE NUMBER	
21. FIRST VISIT DATE CURRENT SERIES			22. PLACE OF TREATMENT OFFICE <input type="checkbox"/> HOSP <input type="checkbox"/> ECF <input type="checkbox"/> OTHER <input type="checkbox"/>		23. RADIOGRAPHS OR MODELS ENCLOSED? NO YES	
28. IF PROSTHESIS, IS THIS INITIAL PLACEMENT?			27. ARE ANY SERVICES COVERED BY ANOTHER PLAN?		29. DATE OF PRIOR PLACEMENT (IF NO, REASON)	
30. IS TREATMENT FOR ORTHODONTICS? IF SERVICES ALREADY COMMENCED, ENTER DATE PLACED / MOS REMAINING			28. IF PROSTHESIS, IS THIS INITIAL PLACEMENT?		29. DATE OF PRIOR PLACEMENT (IF NO, REASON)	
30. IS TREATMENT FOR ORTHODONTICS? IF SERVICES ALREADY COMMENCED, ENTER DATE PLACED / MOS REMAINING			28. IF PROSTHESIS, IS THIS INITIAL PLACEMENT?		29. DATE OF PRIOR PLACEMENT (IF NO, REASON)	
30. IS TREATMENT FOR ORTHODONTICS? IF SERVICES ALREADY COMMENCED, ENTER DATE PLACED / MOS REMAINING			28. IF PROSTHESIS, IS THIS INITIAL PLACEMENT?		29. DATE OF PRIOR PLACEMENT (IF NO, REASON)	

31. EXAMINATION AND TREATMENT PLAN - LIST IN ORDER FROM TOOTH NO. 1 THRU TOOTH NO. 32			ADMINISTRATIVE USE ONLY					
DENTIST - CHECK ONE <input type="checkbox"/> PRETREATMENT ESTIMATE <input type="checkbox"/> STATEMENT OF ACTUAL SERVICES IDENTIFY MISSING TEETH WITH "X" 	TOOTH NO. or Ltr	SURFACE	DESCRIPTION OF SERVICES (Including X-Rays, Prophylaxis, Materials Used, etc.)	DATE SERVICE PERFORMED Mo. Day Yr.	PROCEDURE NUMBER	FEE	BASIC	MAJOR
32. REMARKS FOR UNUSAL SERVICES			ASSIGNMENT OF BENEFITS		DENTAL UNIT USE		Total Fee Charged	
I HEREBY ASSIGN BENEFITS PAYABLE TO THE ATTENDING DENTIST.			EMPLOYEE'S SIGNATURE _____ DATE _____		Employee Eligible Date _____ Employee Effective Date _____ Termination Date _____ Coverage Code _____ Verified By _____ Date _____		Deductible Balance % Payable Amt Payable	
I HEREBY CERTIFY THAT THE SERVICES LISTED ABOVE HAVE BEEN PERFORMED ON THE ABOVE-NAMED PATIENT ON THE DATES INDICATED			DENTIST'S SIGNATURE _____ DATE _____		Predetermination is valid for 90 days from the date above.		These benefits will, subject to Plan provisions, be payable if the described procedures, are performed during a period of the patient's eligibility (The patient's personal eligibility has not been verified at the time of predetermination)	